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Overview

This article walks through the steps to **duplicate** an <u>event</u> that's already been created. *This can save you a lot of time if you host many events (such as classes).*

Tip: Learn about events by watching <u>these videos</u>.

<u>Steps</u>

Navigate to the **Events** list under the **Application Menu**.





<u>Query</u> for the event you want to duplicate and **click** on one of the **hyperlinks** in the list to open the event record. *In my example I opened an event with* **ID 28**.



1. Search for and open the event you want to duplicate. In this example it's all events that are in the future that are currently public.

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	V	<u>48</u>	Online Store - Trail Blazer A	pparel	1/1/2014	12/31/2020	Golden Valley	MN	V	V	.00	.00	0	6/1/2014
	V	<u>58</u>	Become a Member		1/1/2016	6/6/2079	Golden Valley	MN	V	V	.00	417,943.14	982	3/7/2016
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2. Click on the hyperlink to open the event record.

Once the event record is open click **File** in the upper-left and select **Duplicate**.





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	▶	V	57	11/1/2016	Kristenson	Joel	Anders	Open	1,515.00	Will Be Mailing in a	.00	1,515.00	TBZ50%	27, M, L.
		V	<u>47</u>	4/11/2016	Engel	Diane	Marie	Completed	2,500.00	Purchase Order	2,500.00	.00		
		V	<u>46</u>	4/11/2016	Rondinelli	Joe		Open	195.00	Will Be Mailing in a	.00	195.00		
		V	<u>45</u>	4/11/2016	Regan	<u>Susan</u>		Completed	325.00	Purchase Order	325.00	.00		
		V	<u>44</u>	4/6/2016	<u>Taly</u>	<u>Kristin</u>	Ann	Completed	7,500.00	Purchase Order	7,500.00	.00		
	Σ	5							12,035.00		10,325.00	1,710.00		



Fill in the new information (name, date, registration close date/time) and click [OK]. *My example is below where I duplicated the event for 10 years in the future and updated the name to reflect the new date.*



After you click **[OK]** you'll get a popup notification that the process has finished. Click **[OK]** again to close this message.





You can now close the original event that has been duplicated. You can either use the black **[x]** in the upper-right, the **[Cancel]** button in the bottom-right, or the **[Close Active Window]** button on the left under **Open Windows**. *In my example I used the black [x] in the upper-right.*



Event						Published Event Description						
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Close the current event which has now been duplicated.

8



Once you're back in the **Events** list click **[Search]** to refresh the results and your new **duplicated** event should display in the list of results.



1. Click [Search] to refresh the list and your new duplicated event will display.

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		Event ID	Event Name		Start Date	End Date	City	State	Public	Track Contrib- utions	
		<u>28</u>	Blazing Trails - The King's	s Trail - (5/15/2020)	5/15/2020	5/25/2020	Abisko		V	V	
		<u>48</u>	Online Store - Trail Blaze	r Apparel	1/1/2014	12/31/2020	Golden Valley	MN	V	V	
		<u>58</u>	Become a Member		1/1/2016	6/6/2079	Golden Valley	MN	v	V	
		<u>63</u>	Blazing Trails - The King's	s Trail - (5/15/2030)	5/15/2030	5/25/2030	Abisko		V		
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record.



You can now modify the event as needed, some common changes would include:

- New description
- New tickets/products
- Updated location/contact info
- New auto-responder email
- Changing labels, redirect page, etc. under the Setup > Web Customization tab

Once you're finished making your changes you can [Save], make the event Public, and view it by clicking the [View Page] button at the top. *My* example is below.



After making all your updates to the new event you can save it, publish it, and preview it.

File 👻 Edit 👻 🗙 🛞 🍓 View Directory 🍓 View Page	Blazing Trails - The King's Trail - (5/15/2030) [63]							
Event	Published Event Description							
Event Name: Blazing Trails - The King's Trail - (5/15/.								
Calendar Category: Fundraiser	 style="color: red; font-size: 20px;">(Tickets are limited to 10							
Enable assignment of contributions and expenses	people) h5>Abisko Mountain Station to the Saami Village of Nikkaluokta.							
2 Public Event (Publish to web site)	 <pre>share="font-size: 16ny; font-family; courrier new; font-weight;</pre>							
Start Time: 5/15/2030 07:30 AM	bold;">The Map is where the main building is but we'll be meeting in a park at excatly lat: xxxxxx & long: xxxxxx [call us if you get lost, there will							
End Time: 5/25/2030 04:00 PM	be a million sines as well to help]							
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☑ Include Job Title								
Include Comments								
Alt Comment label: <style="color: red"="">Add age, gen</style="color:>	der, shi							
Pre-check Email Opt-In	Emailed Receipt Instructions for Purchase Orders							
Optional Attendee Form Fields								
Include Employer * Required								
Include Job Title * Required	Ontional Alternate Labels							
✓ Include Address	Ticket Description							
Include DOB * Required	Product Description							
Include Ticket "Will Call" Box Office Pick Up	Venue Ticket Closed							

2



My *example* duplicated event is below. All of the settings (colors, tickets/products, location, etc.) will be carried over from the previous event.



Example event. All the settings (ticket/products, location, description, etc.) will be carried over from the event you created a duplicate from.

Powered by TrailB	lazer	Share:	f in E 🕂 G+1 (0	
	Blazing Trails - The King's T	rail - (5/1	15/2030)	Trail Blazer
	Wednesday May 15, 2030 7:30 AM 25, 2030 4:00 PM Abisko Mountain Station Meet at the Trail Head Abisko, 98107	l to Satur	day May	
	Ticket Information			When and Where
	DESCRIPTION		PRICE QUANTITY	and GREENWOOD
	Single - 7 Day Guided Hike		\$2,500.00	Map Satellite Gardens Park
	Roll of 4 Tickets		\$400.00	BALLARD PHINNEY RIDGE
	Product Information	Woodlahd Park Zoo 🏵		
	DECORDETION			Discovery Park FREMONT
	Trail Blazer Hooded Sweatshirt		\$65.00	MAGNOLIA INTERBAY
	Payment Options			GO Map data ©2016 Google Terms of Use Report a map error
		6		Abisko Mountain Station Meet at the Trail Head Abisko, 98107
			rder and Register	Wed, 15 May 2030 7:30 AM to Sat, 25 May 2030 4:00 PM
and a second	Description		P. 447 A MARCH POLICIC MARCHARCE POLICICA	Central Standard Time
1200			2	Add to my Calendar
	(Tickets are limited to 10 people)			Organizer



The related resources below link to a wide variety of articles and videos on the event tools.



YouTube Channel

- Knowledge Base Articles

- 3rd Party Resources



Related Resources

Article: How To Setup And Use Promo Codes With Events (All Available Options)

Article: How to Use the Event Contribution Total Merge-Field in a Mass Email to Thank Attendees for the Total Amount they Gave at a Specific

Event – 2016 Upgrade

Article: How to Setup Different Payment Schedules for Events or Memberships – Ex (Monthly, Quarterly, or Bi-Weekly)

Article: How to Create Custom Email Responders for Specific Events – New 2016 Feature Upgrade

Article: How to Print or Re-Print Event Tickets and Event Order Receipts from your Database

Article: <u>How to Print Name Badges for Event Registrants – Using Avery 5392 Name Badge Paper</u>

Article: Purchase Orders – Manually Enter an Order for Tickets, Products, or Memberships from within an Event, and Record the Related

Contribution Record

Article: How to Add a New 'Event' to the Drop-Down List for Entering Contributions

Article: Manually Assigning Tickets to Specific Event Attendees (Ticket Holders) after the Original Purchase Order has been Created

Article: Membership Management – Creating & Selling Memberships Online & Manually – Tracking Renewals, Sending Out YE 'Statements' &

Renewal E-Mails, and More (Nonprofit Only)

Article: Add a Background Image to an Event

Article: How to Style your Event Pages – 4 Example Mock Events – Sample CSS Code with Descriptions

Article: Events 2014 – Part I

Article: Events 2014 – Part II

Article: <u>Display your Logo as a Redirect Link for an Event</u>

Article: Events 2013 | Coupon promo code error messages

Article: Events 2013 | How to Create an Event with Tickets and Merchandise

Video: Events – pay for an event online

Video: Events – Remove Person from Event



Video: <u>Filtered Contribution Columns in Format</u> Video: <u>Events 2013</u>

Trail Blazer Live Support

- **C** Phone: 1-866-909-8700
- Email: support@trailblz.com
- Facebook: https://www.facebook.com/pages/Trail-Blazer-Software/64872951180
- Twitter: <u>https://twitter.com/trailblazersoft</u>

* As a policy we require that you have taken our intro training class before calling or emailing our live support team.

<u>*Click here*</u> to view our calendar for upcoming classes and events. Feel free to sign up other members on your team for the same training.

* After registering you'll receive a confirmation email with the instructions for how to log into the <u>GoToMeeting</u> session where we host our live interactive trainings.

* This service *is* included in your contract.